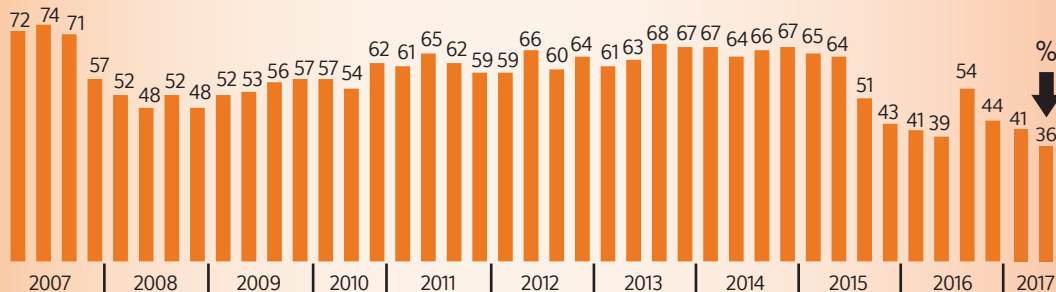


Buy to Let Barometer Q2 2017

For intermediary use only

Q2 2017 sees landlords' optimism in their own letting business fall to an all-time low, with just 36% of landlords now rating the prospects for their own lettings business in the next 3 months as 'good' or 'very good'

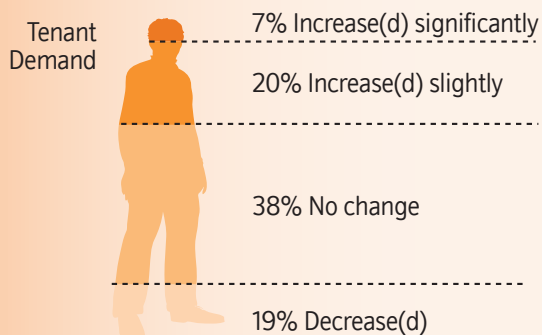


Landlords less optimistic about prospects for gains and yields



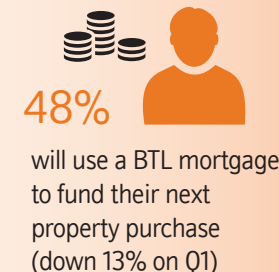
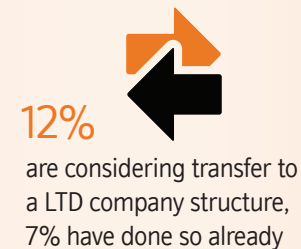
Q2 2016
 Q2 2017

Prospects for Capital Gains and Rental Yields based on % landlords who are very / quite confident for the next 3 months

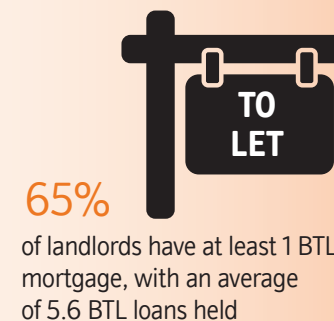


The proportion of landlords reporting declining tenant demand continues to edge up, driven in part by falling demand in Central London

Landlords' future intentions



Property portfolios



Source: BDRC Continental Landlord Panel research Q2 2017.

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