

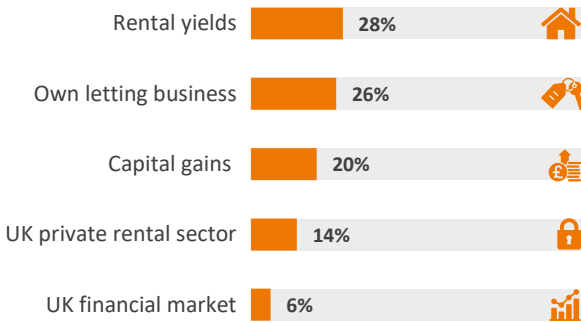
## Central London

### Landlords Outlook & Confidence

Landlords operating in Central London remain less likely than average to be feeling 'good' or 'very good' across all confidence indicators, including capital gains (for the first time). London continues to be one of the most negatively impacted regions by Covid-19. The low level of confidence is likely driven by the (equal) lowest reported levels of increasing tenant demand, lowest profitability and highest incidence of void periods experienced of all regions.

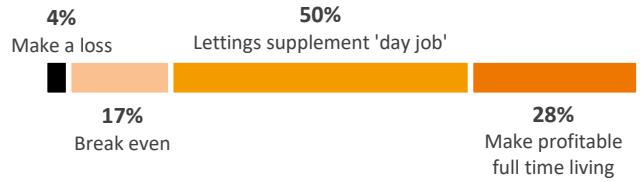
Landlords in the region continue to generate the lowest average rental yields (5.0%) and have smaller than average portfolio sizes (5.6 properties). However, portfolio value and gross rental income are the highest of all regions, at £2.2M and £16,250 respectively.

#### Expectations for the next 3 months rated as good/very good (%)



### Landlords Balance Sheet

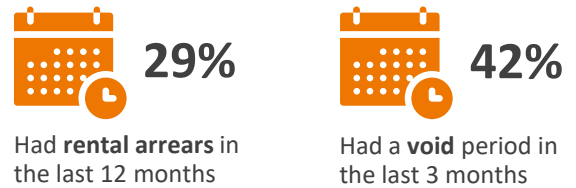
#### Profitability



#### Financials



#### Problems Experienced



### PRS Dynamics



5.6

Properties in the average portfolio



9%

Report increasing tenant demand



7%

Bought a property in the last 3 months



3%

Sold a property in the last 3 months

### BTL Dynamics



£637,000

Total amount owed through BTL mortgage borrowing



3.8

Average number of BTL loans held

the mortgage works