The mortgage works

Offline Data Capture

This form is for intermediaries' internal use only and is not approved for issuing to customer(s). The information on this form may be used to assist the intermediary if an application is made to The Mortgage Works.
Before you complete this form for the applicant, please make sure they have seen 'How The Mortgage Works and Nationwide use your information' by visiting **themortgageworks.co.uk/cookies-privacy**

The following questions will help us to establish if The Mortgage Works (UK) plc can lend.
Regulated Mortgage: If the property is used, or is intended to be used for occupation by your client or a related person then the mortgage will be regulated by the FCA; this includes Buy to Let mortgages where any tenant is a relative of your client.

Is this application for a regulated mortgage?	
Is the property occupied by a relative or family member?	

Client's Details

	First Applicant	Second Applicant
Title		
First name		
Middle name(s)		
Surname		
Limited Company Name (if applicable)		
Date of birth	D D M M Y Y Y Y	D D M M Y Y Y Y
Nationality		
Does the applicant have dual nationality?	Yes ☐ No ☐	Yes ☐ No ☐
If yes, which country? (the dual nationality country must be different to nationality)		
Country of birth		
Current address	Postcode	Postcode

Income Details

	First Applicant	Second Applicant
Gross annual rental income		
Does the applicant receive an income from any sources other than rental?	Yes ☐ No ☐ If yes, please provide the annual income from this source £	Yes ☐ No ☐ If yes, please provide the annual income from this source £
Employment status	Employed ☐ Self Employed ☐ Retired ☐ House person ☐ Not working ☐	Employed ☐ Self Employed ☐ Retired ☐ House person ☐ Not working ☐

Employed Applicants

	First Applicant	Second Applicant
Employers name		
Job role		
What industry do you work in?		
Gross annual income from employment		

Self-employed / Director Applicants

Annual income from self employment		
Name of business		
Job role		
Industry		

Retired Applicants

Annual pension income		

Portfolio Details

	First Applicant	Second Applicant
What type of buyer is the client?	First time landlord ☐ Experienced landlord ☐	First time landlord ☐ Experienced landlord ☐
Please confirm the number of Buy to Let properties on completion of this mortgage including: - Those held in a limited company - Any TMW purchase or let-to-buy application in progress	Number of properties on completion: Mortgaged Unencumbered These can be held by the applicant(s) solely or jointly, or with a 3rd party not linked to this application.	Number of properties on completion: Mortgaged Unencumbered These can be held by the applicant(s) solely or jointly, or with a 3rd party not linked to this application.
Total estimated value of portfolio		
Total borrowing secured against the portfolio		

Direct debit details

	First Applicant	Second Applicant
Account number		
Sort code (xx-xx-xx)		
Name(s) of account holder(s)		

Mortgage Details

Current mortgage account number	
Further advance amount required	
Product code	
How do you want to pay the product fee?	Add to loan ☐ Deduct from advance ☐
Loan term (years) The term chosen can't exceed the longest term on any existing mortgage accounts linked to this property. If you choose a term that exceeds this, we'll reduce it to the closest whole year to the main loan.	
Repayment basis	
Interest only amount	
Repayment amount	

Further Advance Details

Please confirm the purpose of this further advance	
Debt Consolidation	
Green home improvements (Security address) Purpose of Green further advance	
Home Improvements (security address)	
Home Improvements (other property)	
Property purchase	
Purchase of final share (shared ownership)	
Purchase of land	
Transfer of equity	
Other	
Description	

Property To Be Mortgaged

Property Details

What is the estimated value of the security?	
Type of property	House detached ☐ House semi-detached ☐ House mid-terrace ☐ House end-terrace ☐ Bungalow detached ☐ Bungalow semi-detached ☐ Bungalow mid-terrace ☐ Bungalow end-terrace ☐ Flat purpose built ☐ Flat converted ☐ Flat studio ☐ Maisonette purpose built ☐ Maisonette converted ☐
Is the security a House in Multiple Occupation (HMO)?	Yes ☐ No ☐
What is the actual or anticipated monthly rental income?	

Accommodation Details

Number of bedrooms (If number of bedrooms is zero (i.e. studio flat), input 1)	
Number of kitchens	
Number of reception and/or communal rooms	
Type of garage	

Tenancy Details

How does your client intend to let the property?	
Duration of the tenancy (years / months)	
Is this a corporate let?	Yes ☐ No ☐
If this is a corporate let, please confirm the name of the tenant	

Other Contact Details

Valuation and Access Details

Property access contact	
Postcode	
Address Line 1	
Address Line 2	
Address Line 3	
Address Line 4	
Address Line 5	
Contact telephone number	
Secondary contact telephone number	
Is this the managing agent?	
If no please provide the following details for the managing agent:	
Company name	
Town	
Telephone number	

themortgageworks.co.uk

Telephone: **0345 606 40 60**

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